

Receipting Charitable Gifts in Canada



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Learning Outcomes

- Define the key terms that relate to charitable gift receipting
- Show the information that must appear on a charitable tax receipt for both cash and non-cash gifts.
- Explain the split receipting rules.
- Clarify how determining the “fair market value” of a gift forms the basis of proper gift receipting.
- Handle the issues that arise when receipting fundraising events.
- Describe the four compliance tools the Canada Revenue Agency may use when a charity breaches a gift-receipting rule.

Course Level

- Introductory — no suggested prerequisites.

Certification Credits

- Take the optional final quiz. If you pass with 70% or more, you can download a Campus Certificate of Completion.
- Participation in the course is applicable for 3 points in Category 1.B – Education of the CFRE International application for initial certification and/or recertification.

Duration

- This course takes about two to three hours to complete, but you’ll have full access to the course for three months. Move through it at your own pace: all at once; in short modules; breeze through once, then come back for a refresher down the road. You’re in complete control, so learn at the pace that works best for you.

Price

- \$127 per user*; 3 months unlimited access.

Guaranteed

- All courses are fully guaranteed. If you aren’t completely satisfied with your course, please just let us know and we’ll happily refund the full course fee, no questions asked.

Free Demo

- Try a free demo version of any Campus course to see how practical, friendly, and fun they are to use.

Approved Provider For



Continuing Education

Visit: CharityVillageCampus.com
E-mail: campus@charityvillage.com

* Prices subject to change without notice.

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Downloadable Resources

- Each Campus course includes a series of downloadable resources, a toolkit of worksheets, checklists, samples, reviews, and additional references that you can take away with you and pull out anytime you need them in the future.

Resources included in this course:

- Defining a gift
- Fair market value
- Is a receipt needed?
- Navigating the CRA website
- Qualified donees
- Receipting and charity auctions & gift certificates
- Receipting and golf tournaments
- Receipting and special events
- Receipting and the disbursement quota
- Receipting flowchart
- Receipting non-cash gifts
- Sanctions or penalties for non-compliance
- What is an “advantage”?
- What to include on a receipt
- Who is the donor?
- Year-end giving

System Requirements

- Windows: Windows 98 SE or newer, Microsoft Internet Explorer 5 or Mozilla Firefox web browser, Macromedia Flash Player 7, Windows Media Player 9, broadband (e.g. Cable/DSL) Internet connection (dial-up users, please contact us), sound card and speakers or headphones recommended.
- Macintosh: Mac OS X 10.2 or newer, Apple Safari or Mozilla Firefox web browser, Macromedia Flash Player 7, QuickTime 5, broadband (e.g. Cable/DSL) Internet connection (dial-up users, please contact us), speakers or headphones recommended.

“Wow, that was such fun! The quizzes are fun, and easy to do, well structured - and I love the positive feedback. Very visually appealing. You make it fun to learn.”

— Meg Clarke, consultant, Vancouver, BC